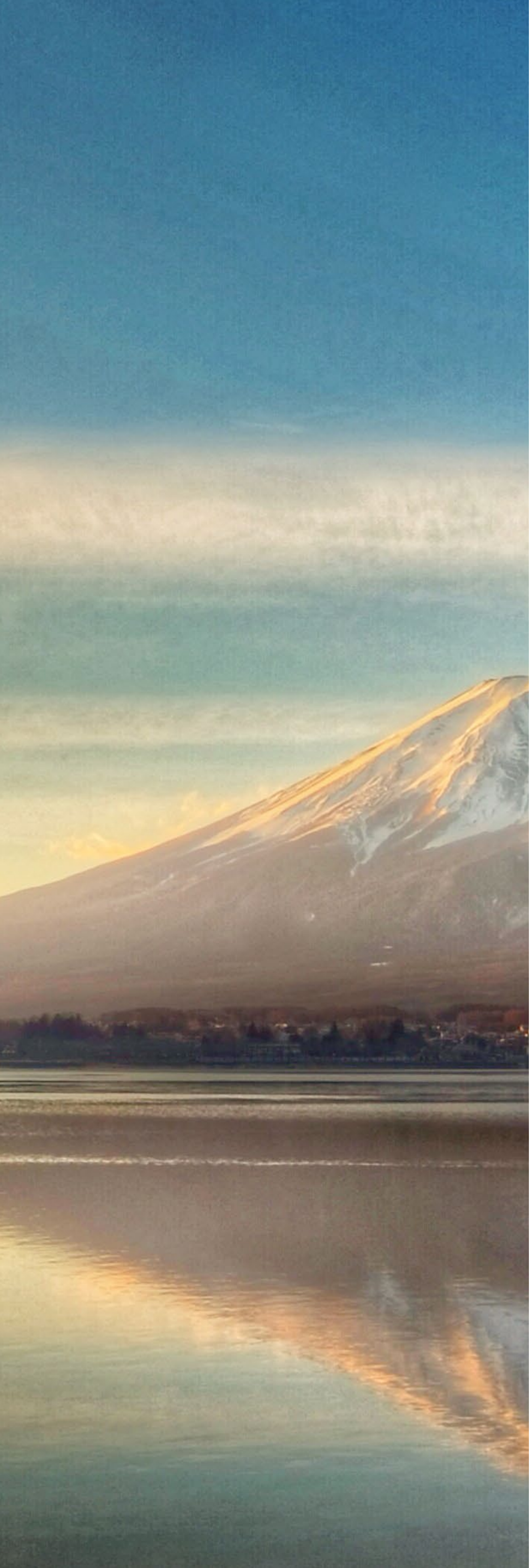
HSBC Prism Advisory Plus

Agile service for active investors

HSBC
Private Banking



HSBC Prism Advisory Plus

Agile service for active investors

With HSBC Prism Advisory Plus offering, we provide you with financial information and advice on both market opportunities and your portfolio. You take your investment decisions and we support you with our team of global experts.

The Prism Advisory Plus offering allows you to stay in touch with markets and benefit from investment opportunities that are adapted for you. Your Investment Counsellor will handle your investment related queries and will provide you with proactive investment advice in light of your risk/ return expectations.

Up to quarterly, your Investment Counsellor will have comprehensive portfolio review with you.

You will receive monthly updates on investment themes and asset allocation reviews and will be notified of relevant securities switches in our recommended product lists.

You will also benefit from our active monitoring and supervision of your portfolio and receive performance analysis by your Investment Counsellor to understand the impact of your investment decisions and the investment advice provided by HSBC.

Our research platform will give you access to the latest investment views of HSBC Global Private Banking as well as the latest HSBC Global Research publications on Macroeconomics, Foreign Exchange and Commodities.

Finally, our online account reporting will give you the comfort of maintaining an overview of your investments anytime, anywhere.

Your benefits

- Access to dedicated Relationship Manager
- Access to dedicated Investment Counsellor
- The construction of a well diversified and well structured portfolio in line with your risk profile
- Proactive investment advice
- Full control over investment decisions
- Notification in the event of portfolio or product issues
- Up to quarterly reviews of your portfolio, investment strategy and asset allocation
- Continuous portfolio monitoring
- Easy and convenient access to our research on strategic, financial and macroeconomic views

Service Components of HSBC Prism Advisory Plus

Access to Expertise	
Named Relationship Manager	✓
Named Investment Counsellor	✓

Portfolio Advising	
Proactive Investment advice	At the Bank’s initiative & driven by client’s needs
Comprehensive Portfolio Review discussion	Up to Quarterly
Provision of monthly Market Investment Outlook	✓
Monthly update on Investment Themes	✓
Notifications of changes to recommendation status of portfolio positions covered by the Bank’s Investment Policy	✓

Portfolio Monitoring & Reporting	
Annual review of Account Investment Profile	✓
Pre-trade reviews on advised trades[1]	✓
Post-trade reviews[2]	✓
Access to online account reporting	✓

Access to content via Knowledge & Research Centre	
Global Private Banking publications[3]	✓
Macroeconomics and Foreign Exchange research	✓

[1] Asset concentration and portfolio risk
[2] At portfolio level (on issuer concentration, asset allocation, liquidity, currency risk and portfolio risk) and at position level (on asset concentration).
[3] Global Investment Committee Monthly View, Quarterly Investment Outlook, The Big Picture (non-exhaustive list)

IMPORTANT NOTICE

PBRS/06/17/18; 2017.12