

In the High Court of Justice
Business and Property Courts of England and Wales (Claim No. CR-2019-002305)
Companies Court (ChD)

In the matter of **HSBC Private Bank (UK) Limited**

and

In the matter of **HSBC UK Bank plc**

and

In the matter of **PART VII OF THE FINANCIAL SERVICES AND MARKETS ACT 2000**

Notice is hereby given that by a Part 8 claim form dated 31 July 2019 issued in Her Majesty's High Court of Justice, HSBC Private Bank (UK) Limited and HSBC UK Bank plc applied for an order under Section 111 of the Financial Services and Markets Act 2000 sanctioning a scheme (the **Scheme**) for the transfer of substantially all of the business of HSBC Private Bank (UK) Limited to HSBC UK Bank plc.

A statement setting out the terms of the Scheme may be obtained by any person free of charge on application by writing to HSBC Private Bank (UK) Limited at Chief Executive Officer, HSBC Private Bank (UK) Limited, 8 Cork Street, London W1S 3LJ or online at www.hsbcprivatebank.com before the making of an order sanctioning the Scheme.

For further information visit our website at: www.hsbcprivatebank.com and follow the link for the Scheme. Customers of HSBC Private Bank (UK) Limited may also obtain further information by contacting their Relationship Manager or by emailing hsbcprivatebanking_uk@hsbcpb.com.

The application is directed to be heard before the High Court at the Rolls Building, 7 Rolls Buildings, Fetter Lane, London EC4A 1NL on 9 December 2019. The information on our website will help you understand if the Scheme may adversely affect you and if so the further steps you may wish to take, including details of how to make a written statement to the High Court if you should choose to do so.

If you believe that you may be adversely affected by the transfer, you have the right to object to the Scheme and to attend the Court Hearing for approval of the transfer. You can write to us even if you are not going to appear at the hearing, and we will ensure that your objections are provided to the Court. When considering whether to approve the Scheme, the Court will take into account whether the Scheme adversely affects you or anyone else.

If you intend to object to the transfer, it would be helpful, but not obligatory, if you would provide us with details of your objection or details of your intention to attend or be represented at the Court Hearing. Please provide these details, preferably at least five business days before 9 December 2019, in writing to HSBC Private Bank (UK) Limited's dedicated email address at hsbcprivatebanking_uk@hsbcpb.com or by post to the following address:

Chief Executive Officer, HSBC Private Bank (UK) Limited, 8 Cork Street, London, W1S 3LJ

HSBC Private Bank (UK) Limited will acknowledge and reply in writing to all objections we receive. HSBC Private Bank (UK) Limited will also submit details of all objections received to the Court for consideration as part of their decision on the transfer, as well as to the Prudential Regulation Authority and the Financial Conduct Authority.

23 August 2019

Allen & Overy LLP (for the attention of Duncan Bellamy)
One Bishops Square, London E1 6AD

Solicitors for HSBC UK Bank plc and HSBC Private Bank (UK) Limited